



AMERICAN SAVINGS LIFE INSURANCE COMPANY  
935 E. Main Street, Mesa, Arizona 85203-8849  
(480) 835-5000 | (800) 880-2112  
[www.AmericanSavingsLife.com](http://www.AmericanSavingsLife.com)

## American Savings Life - Agent Contracting Checklist

*Agent contracting paperwork is available either through DocuSign or by individual PDF fillable forms.*

- ☐ New Agent Registration on our ASL Website:  
<https://www.americansavingslife.com/register>
- ☐ General Agent's Contract:  
<https://www.americansavingslife.com/become-an-agent/new-agent-contracting>
- ☐ Agent Application for Appointment (Form 420)
- ☐ IRS Form W-9 (include a separate W-9 if you have an LLC or other entity you wish to be paid through)
- ☐ Automatic Bank Deposit Authorization Agreement for commission payments
- ☐ Copy of Agent's Errors & Omissions (E&O) policy
- ☐ American Savings Life's Annuity Product Training (required by NAIC Regulation 275):  
<https://www.americansavingslife.com/agent-training/product-training>
- ☐ Anti-Money Laundering Training CE certificate *or* complete the American Savings Life AML Training:  
<https://www.americansavingslife.com/agent-training/anti-money-laundering-training>
- ☐ Annuity 4-Hour Training CE certificate

Please email back the required documents (E&O policy, AML certification, Annuity 4-Hour CE certification) to  
[Contracting@AmericanSavingsLife.com](mailto:Contracting@AmericanSavingsLife.com)

Our Products Training Course and Anti-Money Laundering Course can be completed through our agent website. A notification of completion will automatically be sent to our home office.

Let me know if you should have any questions.

*Michael*

Michael L. Frahm, MBA, CFP®, CLU, CLF, CCP, FLMI  
Senior Vice President

American Savings Life Insurance Company  
935 E. Main Street, Mesa, Arizona 85203-8849  
Website: [www.AmericanSavingsLife.com](http://www.AmericanSavingsLife.com)  
Direct Home Office: 1-480-420-2531  
Email: [michael@ASLIC.com](mailto:michael@ASLIC.com)  
Company Text: 1-480-420-2525  
Company Fax: 1-480-835-5355