



AMERICAN SAVINGS LIFE INSURANCE COMPANY
935 E. Main Street, Mesa, Arizona 85203-8849
(480) 835-5000 | (800) 880-2112
www.AmericanSavingsLife.com

American Savings Life - Agent Contracting Checklist

Agent contracting paperwork is available either through DocuSign or by individual PDF fillable forms.

- New Agent Registration on our ASL Website:
<https://www.americansavingslife.com/register>
- General Agent's Contract:
<https://www.americansavingslife.com/become-an-agent/new-agent-contracting>
- Agent Application for Appointment (Form 420)
- IRS Form W-9 (include a separate W-9 if you have an LLC or other entity you wish to be paid through)
- Automatic Bank Deposit Authorization Agreement for commission payments
- Copy of Agent's Errors & Omissions (E&O) policy
- American Savings Life's Annuity Product Training (required by NAIC Regulation 275):
<https://www.americansavingslife.com/agent-training/product-training>
- Anti-Money Laundering Training CE certificate or complete the American Savings Life AML Training:
<https://www.americansavingslife.com/agent-training/anti-money-laundering-training>
- Annuity 4-Hour Training CE certificate

Please email back the required documents (E&O policy, AML certification, Annuity 4-Hour CE certification) to
Contracting@AmericanSavingsLife.com

Our Products Training Course and Anti-Money Laundering Course can be completed through our agent website. A notification of completion will automatically be sent to our home office.

Let me know if you should have any questions.

Michael

Michael L. Frahm, MBA, CFP®, CLU, CLF, CCP, FLMI
Senior Vice President

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